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*Attorneys for Irving H. Picard, Trustee  
for the Substantively Consolidated SIPA Liquidation  
of Bernard L. Madoff Investment Securities LLC  
and for the Estate of Bernard L. Madoff*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION  
CORPORATION,

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT  
SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of  
Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

KATZ GROUP LIMITED PARTNERSHIP, a  
Wyoming limited partnership, KFI, INC., a Wyoming  
corporation, ARON B. KATZ CHARITABLE  
REMAINDER UNITRUST, MARTIN J. KATZ  
CHARITABLE REMAINDER UNITRUST,  
MARGARET E. CANN CHARITABLE REMAINDER  
UNITRUST, ARON B. KATZ 1995 IRREVOCABLE  
TRUST, MARTIN J. KATZ, as trustee and as an  
individual, MARGARET KATZ CANN, as trustee and  
as an individual, and ARON B. KATZ, as trustee and as  
an individual,

Defendants.

Adv. Pro. No. 08-01789 (SMB)

SIPA Liquidation

(Substantively Consolidated)

Adv. Pro. No. 10-04419 (SMB)

**AMENDED CASE MANAGEMENT NOTICE**

PLEASE TAKE NOTICE, that pursuant to the Order (1) Establishing Litigation Case Management Procedures for Avoidance Actions and (2) Amending the February 16, 2010 Protective Order (the “Order”) [Dkt. No. 3141] entered by the Bankruptcy Court in the above captioned SIPA liquidation, Adv. Pro. No. 08-01789 (SMB), on November 10, 2010, the following deadlines are hereby made applicable to this adversary proceeding:

1. The Initial Disclosures have been exchanged
2. Fact Discovery shall be completed by: December 4, 2015
3. The Disclosure of Case-in-Chief Experts shall be due: February 2, 2016
4. The Disclosure of Rebuttal Experts shall be due: March 3, 2016
5. The Deadline for Completion of Expert Discovery shall be: June 1, 2016
6. The Deadline to File a Notice of Mediation Referral shall be: August 1, 2016
7. The Deadline to Choose a Mediator and File a Notice of Mediator Selection shall be: August 15, 2016
8. The Deadline for Conclusion of Mediation shall be: December 16, 2016

Dated: New York, New York  
December 12, 2014

Of Counsel:

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